

## JOSE MARIA BARRERO

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3500+ citations on Google Scholar: <https://bit.ly/JMB-GS>

### **ACADEMIC APPOINTMENTS**

Assistant Professor of Finance, Instituto Tecnológico Autónomo de México (ITAM) Business School, 8/2019-

### **EDUCATION**

Ph.D. in Economics, Stanford University, June 2019

M.A. in Economics, Stanford University, January 2016

B.A. in Economics and Mathematics (*Summa cum laude*), University of Pennsylvania, May 2013

### **RESEARCH AND TEACHING FIELDS**

Fields: Finance, Macro, Labor

Topics: Business uncertainty and adaptation; managerial forecasts and decisions; real options; reallocation; remote work; productivity; intangible/organizational investment.

### **PUBLISHED AND FORTHCOMING FULL RESEARCH PAPERS**

“Long Social Distancing” (updated June 2023) with Nick Bloom and Steven J. Davis  
*Journal of Labor Economics* (October 2023 *Special Issue on Wage Dynamics in the 21<sup>st</sup> Century*)

“Working From Home Around the World,” (updated October 2022) with Cevat Giray Aksoy, Nick Bloom, Steve Davis, Mathias Dolls, and Pablo Zarate  
*Brookings Papers on Economic Activity* (Fall 2022)

“The Micro and Macro of Managerial Beliefs” (updated May 2021)  
*Journal of Financial Economics* (February 2022)

“COVID-19 Is Also a Reallocation Shock” (updated April 2021), with Nicholas Bloom and Steven J. Davis.  
*Brookings Papers on Economic Activity* (Summer 2020)

“Economic Uncertainty Before and During the COVID-19 Pandemic” (updated August 2020), with David Altig, Scott Baker, Nick Bloom, Phil Bunn, Scarlet Chen, Steven J. Davis, Brent Meyer, Emil Mihaylov, Paul Mizen, Nick Parker, Thomas Renault, Pawel Smietanka, and Greg Thwaites.  
*Journal of Public Economics* (November 2020)

“Surveying Business Uncertainty” (updated August 2020) with David Altig, Nicholas Bloom, Steven J. Davis, Brent Meyer, and Nicholas Parker.  
*Journal of Econometrics* (November 2022)

### **WORKING PAPERS**

“Business Uncertainty in Developing and Emerging Economies” (September 2022), with Edgar Avalos, Elwyn Davies, Leonardo Iacovone, and Jesica Torres

“The Shift to Remote Work Lessens Wage-Growth Pressures” (June 2022), with Nick Bloom, Steven J. Davis, Brent H. Meyer, and Emil Mihaylov

“Why Working From Home Will Stick” (April 2021), with Nick Bloom and Steven J. Davis

“Short and Long Run Uncertainty” (March 2018), with Nicholas Bloom and Ian Wright

### **WORK IN PROGRESS**

“Benchmarking SWAA Estimates of the Prevalence of Working From Home” (February 2023), with Nick Bloom, Shelby Buckman, and Steven J. Davis

“Working From Home and Entrepreneurship” with Nick Bloom and Steven J. Davis

### **POLICY, SURVEY, AND OTHER NON-REFEREED PUBLICATIONS**

“The Evolution of Work From Home” (September 2023), with Nick Bloom and Steven J. Davis  
Awarded the *Eleos Replication Package Prize* by the Institute for Replication <https://i4replication.org>  
*Journal of Economic Perspectives* (Fall 2023)

“Survey: Remote Work Isn’t Going Away — and Executives Know It” with Nicholas Bloom, Steven J. Davis, Brent Meyer, and Emil Mihaylov. *Harvard Business Review*, 28 August 2023

“Time Savings When Working from Home” with Cevat Giray Aksoy, Nick Bloom, Steven J. Davis, Mathias Dolls, and Pablo Zarate. *AEA Papers & Proceedings* (May 2023)

“Research: Where Managers and Employees Disagree About Remote Work” with Nicholas Bloom, Steven J. Davis, Brent H. Meyer, and Emil Mihaylov. *Harvard Business Review*, 5 January 2023.

“Pandemic-Era Uncertainty” (July 2022), with Brent H. Meyer, Emil Mihaylov, Steven J. Davis, David Altig, and Nick Bloom. *Journal of Risk and Financial Management* (July 2022)

“Why Companies Aren’t Cutting Back on Office Space” with Nick Bloom and Steven J. Davis.  
*Harvard Business Review*, January 25, 2022.

“Internet Access and its Implications for Productivity, Inequality, and Resilience” (December 2021), with Nick Bloom and Steven J. Davis. In *Rebuilding the Post-Pandemic Economy*, ed. Melissa S. Kearney and Amy

Ganz (Washington D.C.: Aspen Institute Press, 2021).

“Don’t Force People to Come Back to the Office Full Time,” with Nicholas Bloom and Steven J. Davis. *Harvard Business Review*, August 24, 2021.

“COVID-19 Is a Persistent Reallocation Shock” (March 2021), with Nick Bloom, Steven J. Davis, and Brent H. Meyer. *AEA Papers & Proceedings* (May 2021)

“Economic Uncertainty and the Recovery” (August 2020), with Nick Bloom. *Jackson Hole Symposium* (2020)

## **GRANTS, SCHOLARSHIPS, HONORS AND AWARDS**

2023	Eleos Replication Package Prize, Institute for Replication <a href="https://i4replication.org">https://i4replication.org</a> for “The Evolution of Work From Home,” <i>Journal of Economic Perspectives</i> (Fall 2023)
2022 - 2023	Templeton World Charity Foundation Grant, “How Working From Home Can Transform Entrepreneurship”, co-PI with Nicholas Bloom and Steven J. Davis
2021	Early Career Research Award, W.E. Upjohn Institute for Employment Research
2018 - 2019	Research Grant (\$10,000), Stanford Institute for Research in the Social Sciences
2018 - 2019	B.F. Haley and E.S. Shaw Fellowship, Stanford Institute for Economic Policy Research
2017	Kauffman Dissertation Fellowship, Ewing Marion Kauffman Foundation
2013 - 2014	Stanford Graduate Fellowship
2013	<i>Phi Beta Kappa</i>

## **CONFERENCES AND SEMINARS (Including scheduled)**

2024	AFA San Antonio
2023	ASSA: New Orleans (AEA + SGE), Wilfrid Laurier, ifo Conference on Macro and Survey Data, Hoover-SIEPR Remote Work Conference (co-organizer), Central Banks Business Survey Conference, IEA World Congress Medellín
2022	ASSA: Virtual (NABE), Social Presence in Virtual Event Spaces Workshop, SOLE: Minneapolis, ITAM Finance Conference, OECD-EC Global Forum on Productivity, SITE: Macro Uncertainty and Volatility, Conference on Remote Work (co-organizer), Rutgers Business School, OECD
2021	ASSA: Virtual (AEA), Wharton (Management), <sup>†</sup> CUNY, <sup>†</sup> ifo Conference on Macroeconomics and Survey Data, Australian Government Productivity Commission, Kellogg Strategy, <sup>†</sup> SED: Minneapolis, NBER SI (Behavioral Macro), BIS, <sup>†</sup> BLS West Region Data Users Conference, ECB-NYFED Conference on Expectations Surveys, Duke Fuqua (Finance)
2020	ASSA: San Diego (AEA + ES), ASU Workshop on Subjective Expectations (cancelled due to COVID-19), Banco de México, Brookings Papers on Economic Activity (Summer, by co-author), Jackson Hole (by co-author), Virtual Derivatives Workshop, Rice, <sup>†</sup> Maryland <sup>†</sup>
2019	Atlanta Fed, Federal Reserve Board, IESE Business School (Finance), Bocconi (Econ + Finance), EIEF, ITAM (Econ + Business), Banco de México, Universidad de los Andes, LACEA-LAMES: Puebla
2018	ASSA: Philadelphia, Federal Reserve Board Conference on Global Risk & Uncertainty, BFI Conference on Business Expectations Data
2017	SED: Edinburgh
2016	ASSA: San Francisco, SED: Toulouse
2015	SITE: Macro Uncertainty and Volatility, ESWC: Montreal

\*Joint presentation with co-author

## **REFEREEING**

**Journals:** *Quarterly Journal of Economics, American Economic Review, Review of Economic Studies, Journal of Financial Economics, Review of Financial Studies, Journal of Finance, AER: Insights, Journal of Political Economy, AEJ: Macro, AEJ: Applied, Journal of Public Economics, Review of Economics and Statistics, Economic Journal, Management Science, International Economic Review, Journal of Economic Dynamics and Control, Economic Inquiry, Journal of Urban Economics, Economic Theory, Economics Letters, IMF Economic Review, Canadian Journal of Economics, ILR Review, IMF Economic Review, Journal of Financial and Quantitative Analysis, Applied Economics Letters, Economics and Business Letters, Journal of Economics & Management Strategy, Financial Innovation, Oxford Bulletin of Economics and Statistics, Journal of Housing and the Built Environment, Journal of Business Economics, Journal of Systems and Software, European Financial Management, Quarterly Journal of Finance,*

**Grants:** *European Research Council, National Science Foundation, FONDECYT Chile, Peterson Foundation*

## **DISCUSSIONS**

“Measuring Remote [Knowledge] Work Using Big Data” by Alan Kwan, Ben Matthies, and Alexander Yuskavage at the 2023 SFS Cavalcade North America, May 2023

“Work From Home and the Real Estate Apocalypse” by Arpit Gupta, Vrinda Mittal, and Stijn Van Nieuwerburgh at the Spring 2023 NBER Long-Term Asset Management Meeting, April 2023

“Corporate Flexibility in a Time of Crisis” by John Barry, Murillo Campello, John Graham, and Yueran Ma at the 2021 ITAM Finance Conference, June 2021

“Firm Inflation Expectations and Uncertainty” by Brent H. Meyer, Nicholas B. Parker, and Xuguang S. Sheng at the 21st IWH-CIREQ-GW Macroeconometric Workshop: Forecasting and Uncertainty, September 2020

## **STUDENT PLACEMENT**

**In PhD Programs:** Fernando Stein (Wharton Finance, 2023)

## **TEACHING**

2019 - Corporate Finance, Instituto Tecnológico Autónomo de México  
2017 Intermediate Macroeconomics (Teaching Assistant), Stanford University

## **OTHER PROFESSIONAL POSITIONS**

2014 – 2019 Special Sworn Status Researcher, US Bureau of Census

## **PERSONAL**

**Full Legal Name:** José María BARRERO SANCLEMENTE

**Languages:** English and Spanish (fully bilingual)